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9-6-2010

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**University of Minnesota Foundation planned giving director to present free estate and gift planning seminar in two Morris locations**

*Summary: Estate planning benefits people and organizations that have meant the most to you during your lifetime.*

(September 6, 2010)-The University of Minnesota, Morris Alumni Association and the West Central Research and Outreach Center (WCROC) have joined together to offer an estate and gift planning seminar for alumni, faculty, staff, and anyone interested in learning more about leaving a legacy.

Frank Robertson, director of planned giving at the University of Minnesota Foundation, will present the seminar twice, first on Tuesday, September 14, 2010, from 3:30 until 5 p.m. at the Morris campus Welcome Center and again on Wednesday, September 15, 2010, from 9 until 10:30 a.m. at the WCROC.

“It’s never too early to start thinking about your legacy—how you want to be remembered after you’re gone,” says Robertson. “Estate planning is more than just passing assets to heirs and saving taxes. It’s a way to pass your values and goals on to the next generation. In other words, it provides a way for your preferences, experience, wisdom, and dreams to benefit those people and organizations that have meant the most to you during your lifetime.”

Robertson will lead an informative conversation on tools—such as wills, trusts, and charitable giving—available to help you accomplish your legacy. Options for making tax-wise gifts to heirs and charities will also be addressed. There will be time for questions during and after the presentation.

There is no charge to attend the seminar, and refreshments will be served. RSVP online or call 320-589-6456.

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